

**President's Report
to the Board of Trustees
May 1, 2022**

This report is intended to provide members of the Ozarka College Board of Trustees with information regarding Ozarka College activities and accomplishments.

Upcoming Events of Interest

- May 2 Phi Theta Kappa Induction Ceremony
- May 3 Foundation Board Retreat
- May 6 Pioneer Day Gospel Singing
- May 6-25 Primary & Run-Off Election Voting
- May 10 Capping and Pinning
- May 17 Veritas Informational Dinner
- May 19 GED Graduation
- May 27 NADT's Little Mermaid

Previous Events of Interest

- April 1 Calico Rock Prom
- April 5 Breadmaking Workshop
- April 7 Spring Gala
- April 8 Quiz Bowl
- April 21 Tour D'Art
- April 22 ICC Prom
- April 28-29 ServSafe
- April 30 Political Candidates Meet and Greet

College Governance

- The Board will consider whether the College can continue to support Mammoth Spring operations due to declining enrollment and building foundation condition.
- Ozarka was selected as the top-rated online college in the state.
- Ozarka was selected nationally as 13th out of over 800 two year colleges nationally!

Academics

Chris Lorch, Provost:

- Registration ongoing
- Attended an ARNEC program meeting
- Local healthcare facilities requesting an accelerated CNA program
- Ash Flat preview day went well

- Searching for Welding Faculty, Mountain View and Adjunct Welding Faculty, Ash Flat

Student Services/Enrollment Information

Zeda Wilkerson, Vice President of Student Services:

- Participated in the Open House Nights at the Melbourne campus, April 18 & Ash Flat, April 19
- Reviewed Enrollment Management Plan with Dr. Lorch and Dr. Wilson
- Concluded college recruiter interviews and hired a new recruiter
- Submitted Career Coach Grant Request to the Department of Career and Technical Education

Dylan Herekamp, Registrar:

- Evaluated Spring transcripts
- Kelly began the distribution of caps & gowns for commencement
- Attended AIRO SQL Workshop on April 20th in Hot Springs at National Park College
- Sent out Academic All-Star Scholarship Application to students and Faculty
- Kelly is beginning to see increases in Accuplacer testing and CLEP testing as the Spring term comes to an end and Summer terms approach

McKenzie Jackson, Director of Admissions and Student Engagement:

- Completed the last of the 16-area high school recruiting visits - April 1
- Participated in numerous academic signings at area high schools
- Attended multiple college and career fairs within the past month
- Working with Student Government Association's spring food drive
- McKenzie Jackson and the campus directors have been working on scheduling Accuplacer Testing and concurrent registration for high school students
- Participated in the Open House Night that was held at the Melbourne campus - April 18
- The Admissions Department had an information booth set up at Dogwood Days in Horseshoe Bend - April 22

Tania Wallace, Director of Financial Aid:

- Final Pell and Loan payments for Spring 2021-2022 semester disbursed
- R2T4 processing has begun for the Spring 2021-2022 semester
- Jessica and Tania participated in AASFAA training in Hot Springs, AR - April 12-15
- Financial aid staff participated in the on campus Open House events
- Jessica and Tania participated in Federal Student Aid training - April 12-15
- COVID attestations emails and letters have been sent out to students on the Total Withdrawal. So far, we have attempted to reach these students 3 times

Amanda Engelhardt, Director of Career Pathways:

- Working on the FY22 budget proposal
- Lindsey began participating in the Leadership Academy, which she will work on for a total of 6 months
- Assisted with the New CPI Director's Training at ADHE
- Amanda and Lindsey participated in the Professional Development presented by Brandy Gore

Kendra Smith, Perkins Program Director:

- Tiffney returned to Career Advisor position - April 1
- Submitted local application for ADHE review. If approved, annual plan for 2022-23 will open
- Attended Perkins Spring Meeting at Winrock - April 4 (Kendra)
- Participated in three advising webinars provided by ADHE Perkins. Joined by several faculty/staff members
- Assisted with Preview Days at Mountain View (Tiffney) and Ash Flat (Kendra)
- Staffed booth at Dogwood Days in Horseshoe Bend (Tiffney and Kendra)

TBD, Director of TRIO:

- In process of hiring a new program director
- Completing midterm reviews and registering students for summer and fall
- Took a group of students to Loco Ropes and Ozarka Folk Center in Mountain View for Leadership Conference
- Took a group of students to Escape Rooms in Jonesboro

Finance and Administration

Tina Wheelis, Executive Vice President of Finance and Administration:

- The 2023 Operating Budget has been compiled and will be presented to the Board of Trustees Finance Committee - May 5
- The IPEDS reports for Finance and Human Resources have been completed

Ash Flat

James Spurlock, Assistant VP of Campus Operations:

- Intermodal Meeting - April 1
- AR Virtual Academy Testing Session - April 7
- PAX Testing Session - April 8
- Intro to Education Student Meetings - April 12
- Ash Flat Campus Open House - April 19
- Highland High School Tours (9th and 10th Grade) - April 22

- Sharp County Election Worker Training - April 29

Mammoth Spring

James Spurlock, Assistant VP of Campus Operations Campus Director:

- Nothing to report

Mountain View

Kim Lovelace, Campus Director of Mountain View:

- GED testing on campus - April 2, 12, 16, 25
- Financial Aid on campus - April 5, 19
- PAX testing on campus - April 8
- Accuplacer testing weekly
- Working with area high school students who are graduating May 2022 to complete FAFSAs, fill out applications and register for classes weekly
- Access to Education committee meeting (virtual) - April 15
- Cedar Ridge College and Career Fair with Marcus Orf, Newark - April 20
- UA Agricultural Department held “Spring into Gardening” workshop on campus - April 21
- Ozarka College Open House for admissions and financial aid assistance - April 21
- Scholarship Committee meeting to award Foundation Scholarships (Melbourne) - April 22
- WRMC Recruiter on campus to talk to Surg-Tech students - April 27

Advancement, Marketing, & Planning

Dr. Josh Wilson, Vice President of Advancement:

Advancement & Planning Activities

- Events
 - Spring Gala (April 7) – Big turnout and record setting event ~\$59,000 raised for the Foundation
- Enrollment Management Planning Team
 - Continuing data gathering; writing narrative; preparing for committee review
- Grants Management
 - Completed quarterly grant narrative and financial reports for both WORC and Ready for Life projects
 - Foundation scholarship applications were reviewed and recipients were chosen for 2022-23 scholarships
- Continued planning for Foundation Board Retreat - May 3

Public Relations & Marketing Activities

- Coordinated Social media ads for Open House Nights, LPN Deadline Extension, Military Friendly, Gala, Tour D' Art, GED Classes, Upcoming Commencement, Registration, Easter, Library Closures, Scholarship Recipients, Pie Festival and Job Postings
- Submitted PR's regarding: Aviation Achievements, GED Classes, LPN deadline extension, Employee of the Quarter (EOQ), Military Friendly, Gala, Tour D' Art Show and Commencement
- Coordinated promo items for Admissions, updated business Spotlight for Areawide
- Photography – Captured Aviation, Culinary, Nursing, Science Lab, Tour D' Art Show, Gala, High School Visits, Cave City Academic signing; Compiled video footage and created video presentation for Gala
- Coordinated Logo update for WIOA Website, Created QR Code for Gala Auction Items
- Completed multimedia for college design projects, including flyers for Tour D' Art, Graduation Photography Packet, LPN and RN Capping and Pinning Invites, EOQ Sign, Gala Program, Logo Conversions for Gala Sponsor Media, Auction Slideshow, Sponsor and Student Slideshow, Inquiry Cards for Mountain View, Staff Council Professional Development Photo File Conversion, Tour D' Art Program, Outside Pole Banner Proofs.
- Created Community Events on social media for Gala and Tour D' Art
- Purchased Pioneer Day Sponsorship with KFFB, Culinary Program Shirts with Inkspot, Congrats Grad Ads in Melbourne Times, Stone County Leader, and Areawide; Reserved a table for Stone Co. Health Coalition, Coordinated Promo Donations for Cave City Senior Project, Participants of Gala Video Presentation, and Mammoth Spring State Park Welcome Week

Adult Education

Trish Miller, Director of Adult Education:

- Trish Miller and Kenna Radtka attended the SNAP E&T Program Coordinator Training in Little Rock - April 7
- Trish Miller participated in a WIOA State Partners Meeting via ZOOM - April 19-21
- Trish Miller attended the Top 25 GED Scorers Ceremony at the Capitol Rotunda - April 27
- Trish Miller attended the Spring Administrators Meeting in Little Rock - April 27-29

Information Systems/Planning and IR

Scott Pinkston, VP and Chief Information Officer:

- Nothing to report

Staff Council

Amy Esquivel, Staff Council President:

- First professional development and official meeting outcomes were very positive

- New Bylaws ratified by staff body
- Met with Faculty Council for idea generating to promote unity at Ozarka
- The new Staff Council newsletter section will highlight our two most senior staff members

Travel/College Representation

Dr. Richard Dawe, President:

- ADA Commission - Little Rock, AR - April 20
- Selected to serve on a Selection Committee for a new commercial airport in NE Arkansas - Little Rock, AR - April 26
- ADA Feasibility Selection Committee - Little Rock, AR - April 27
- ADHE meeting - April 29

Chris Lorch, Provost:

- Ash Flat campus Visit - April 7
- Mountain View campus Preview Day - April 13
- ARNEC Program Meeting - Hope, AR - April 18
- Ash Flat Open House - April 19
- Mountain View Open House - April 21

Tina Wheelis, Executive Vice President of Finance and Administration:

- No travel

Dr. Josh Wilson, Vice President for Advancement:

- No travel

James Spurlock, Assistant Vice President of Campus Operations:

- Thayer High School Recruiting Visit - Thayer, MO - April 1
- Emerson Plant Tour - Ash Flat, AR - April 5
- Ready Set Graduate Event, MSHS - Mammoth Spring, AR - April 6
- Spring River Area Chamber Board Meeting - April 6
- Viola High School Accuplacer Test Session - Viola, AR - April 7
- Viola High School Concurrent Registration Session - Viola, AR - April 8
- Thayer/Mammoth Spring Rotary Club Meeting - Mammoth Spring, AR - April 8, 22
- Couch High School Accuplacer Testing - Couch, MO - April 11
- Thayer Chamber of Commerce - Thayer, MO - April 12
- Spring River Area Chamber Wizards Game Fundraiser - Highland, AR - April 14
- Thayer/Mammoth Spring Rotary Club Radio Auction - Thayer, MO - April 18, 20

- Cave City High School Academic Signing - Cave City, AR - April 19
- Couch High School Concurrent Registration Session - Couch, MO - April 19
- Ready Set Graduate Event, SHS - Salem, AR - April 25
- Spring River Area Chamber Board Meeting - Hardy, AR - April 26
- Mammoth Spring High School Accuplacer Testing Session - Mammoth Spring, AR - April 27
- Mammoth Spring High School Concurrent Registration Session - Mammoth Spring, AR - April 29

Trish Miller, Director of Adult Education:

- No travel

Kudos

- Thank you to all the staff and faculty that helped make the HHS Ash Flat Campus Tour (mini preview day) a great success.

Tentative Discussion Items for Next Board of Trustees Meeting:

- Enrollment Management Report

Tentative Action Items for Next Board of Trustees Meeting:

- End-of-Month and Year-to-Date Financial Reports
- Annual Budget Approval
- Mammoth Spring Campus
- President’s Annual Review and Contract

Dr. Dawe’s Comments:

- This has been a very busy month as we prepare for Nurse Capping and Pinning, Commencement and GED Graduation at Ozarka
- We should all be very proud of the 13 of 801 top two-year college national ranking!
- Later in the same week we were informed that in a different survey we were ranked number one for online college among all Arkansas colleges

Ozarka College Restricted Funds July 1, 2021 through April 30, 2022	Approved		Adjustments to		Revised		Actual		Actual		Budgeted
	2021 - 2022 Budget	2021 - 2022 Budget	2021 - 2022 Budget	2021 - 2022 Budget	2021 - 2022 Budget	2021 - 2022 Budget	Month to Date	Year to Date	Month to Date	Year to Date	
Student Aid Revenues											
AR Challenge Awards	180,000				180,000		117,575		62,425		
AR Future Grant	80,000				80,000	21,988	431,921		(351,921)		
AR Workforce Challenge	10,000				10,000		6,400		3,600		
ARPA - Aid to Students		A	1,573,328		1,573,328		1,573,328		0		
Supplemental Assistance - Aid to Students		B	550,002		550,002	275,001	550,002		-		
Federal Work Study	60,000				60,000	7,065	31,295		28,705		
Go Grant	5,000				5,000				5,000		
National Guard Grant											
PELL Grant	3,250,000				3,250,000		2,431,096		818,904		
SEOG Awards	40,000				40,000	20,000	40,000		-		
Arkansas Concurrent Challenge							69,125		(69,125)		
Student Loans - Federal	1,200,000				1,200,000	171,590	704,588		495,412		
Student Loans - Private	200,000				200,000		37,500		162,500		
Aviation Historical Society Scholarships			6,000		6,000		6,000		-		
Miscellaneous Scholarships			25,000		25,000	807,250	46,250		(21,250)		
Student Aid Revenues	5,025,000	C	2,154,330		7,179,330	1,302,894	6,045,080		1,134,250		
Federal Grant Revenues											
Career Pathways Initiative	234,900				234,900		167,792		67,108		
ARPA - Institutional		A	1,382,267		1,382,267	26,481	1,340,746		41,521		
CAPES - Institutional	750,000	C	121,974		871,974	134,757	705,322		166,652		
CAPES - Strengthening Institutions	51,300	C	123,856		175,156	43,772	104,324		70,832		
Carl Perkins	117,600				117,600	15,980	100,354		17,246		
Direct & Equitable Grant	34,700				34,700		17,162		17,538		
Delta Upsoar Grant	23,000				23,000		36,100		(13,100)		
Ready for Life Grant	155,900				155,900				155,900		
TRIO Grant	331,400				331,400	30,964	233,932		97,468		
WORC Grant	747,700				747,700	19,940	641,559		106,141		
Federal Grant Revenues	2,446,500		1,628,097		4,074,597	271,893	3,347,291		727,306		
State Grant Revenues											
Adult Basic Education Grant	126,700				126,700	11,150	80,382		46,318		
Strong Start to Finish		B	3,000		3,000		3,000		-		
Education & Training Grant	2,300				2,300		9,614		(7,314)		
General Adult Education Grant	71,700				71,700	5,441	44,407		27,293		
Career Tech Grant		B	212,500		212,500		212,500		-		
Gene Haas Foundation Grant		B	4,000		4,000		4,000		-		
Mountain View Welding Grant		B	25,000		25,000		25,000		-		
State Grant Expenditures	200,700		244,500		445,200	16,591	378,904		66,296		
Total Restricted Revenues	7,672,200		4,026,927		11,699,127	1,591,378	9,771,275		1,927,852		

Ozarka College Restricted Funds July 1, 2021 through April 30, 2022	Approved 2021 - 2022 Budget	Adjustments to 2021 - 2022 Budget	Revised 2021 - 2022 Budget	Actual		Budgeted
				Month to Date Revenue/Expense	Year to Date Revenue/Expense	
	2021 - 2022 Budget	2021 - 2022 Budget	2021 - 2022 Budget	Month to Date Revenue/Expense	Year to Date Revenue/Expense	Balance to Collect or Balance to Expense
AR Challenge Awards	180,000		180,000	114,375		65,625
AR Future Grant	80,000		80,000	21,988		(351,921)
AR Workforce Challenge	10,000		10,000	12,950		(2,950)
ARPA - Aid to Students		A	1,573,328	1,573,328		0
Supplemental Assistance - Aid to Students		B	550,002	275,001		-
Federal Work Study	50,000		50,000	6,958		11,747
Go Grant	5,000		5,000			5,000
National Guard Grant			-			-
PELL Grant	3,250,000		3,250,000	2,431,096		818,904
SEOG Awards	30,000		30,000	20,000		(10,000)
Arkansas Concurrent Challenge			-	69,125		(69,125)
Student Loans - Federal	1,200,000		1,200,000	704,588		495,412
Student Loans - Private	200,000		200,000	171,590		162,500
Aviation Historical Society Scholarships			6,000			6,000
Miscellaneous Scholarships			25,000			(19,500)
Student Aid Expenditures	5,005,000	2,154,330	7,159,330	495,537	6,047,638	1,111,692
Federal Grant Expenditures						
Career Pathways Initiative	234,900		234,900	36,295		4,739
ARPA - Institutional		A	1,382,267	1,340,746		41,521
CARES - Institutional	750,000	C	871,974	85,243		81,409
CARES - Strengthening Institutions	51,300	C	123,856	175,156		70,832
Carl Perkins	117,600		117,600	8,459		8,787
Direct & Equitable Grant	34,700		34,700	2,866		8,940
Delta Upsoar Grant	23,000		23,000	85,729		(42,729)
Ready for Life Grant	155,900		155,900	155,337		563
TRIO Grant	331,400		331,400	25,476		71,992
WDFC Grant	747,700		747,700	19,922		86,219
Federal Grant Expenditures	2,446,500	1,628,097	4,074,597	178,261	3,742,324	332,273
State Grant Expenditures						
Adult Basic Education Grant	126,700		126,700	9,899		26,603
Strong Start to Finish		B	3,000			3,000
Education & Training Grant	2,300		2,300	2,015		(11,193)
General Adult Education Grant	71,700		71,700	7,118		9,063
Special Projects			-	10,458		(10,458)
Career Tech Grant		B	212,500	33,385		15,435
Gene Haas Foundation Grant		B	4,000	1,842		-
Mountain View Welding Grant		B	25,000			25,000
State Grant Expenditures	200,700	244,500	445,200	64,716	387,749	57,451
Total Restricted Expenditures	7,652,200	4,026,927	11,679,127	738,513	10,177,711	1,501,416

	2021 - 2022 Fiscal Year				2020 - 2021 Fiscal Year			
	Revised 2021 - 2022 Budget	2021 - 2022 Actual Year to Date Revenue/Expense	Percentage of Budget Realized as of 04/30/22		Revised 2020 - 2021 Budget	2020 - 2021 Actual Year to Date Revenue/Expense	Percentage of Budget Realized as of 04/30/21	
Ozarka College								
Unrestricted Current Funds - Fiscal Comparison								
July 1, 2021 through April 30, 2022								
Revenues:								
Tuition & Related Fees	2,507,105	2,085,454	83.18%		2,737,470	2,174,112	79.42%	
Program & Course Related Fees	593,325	687,879	115.82%		913,410	749,868	82.10%	
Testing Services	88,930	47,293	53.18%		86,575	60,661	70.07%	
Sales Tax Proceeds	566,260	441,970	78.05%		477,600	330,731	69.25%	
Interest Income	6,370	3,297	51.75%		18,840	4,344	23.06%	
Other Income	99,325	813,119	818.65%		64,495	124,142	192.48%	
General Revenue	3,048,780	3,257,617	106.85%		2,591,465	2,622,730	101.21%	
Workforce 2000 Funding	1,271,850	1,059,867	83.33%		1,271,850	1,059,867	83.33%	
Transfer from Construction/Renovation Fund	0	0	0.00%		146,880		0.00%	
Auxiliary Income - Culinary Café	4,175	5,050	120.95%		2,715	4,944	182.10%	
Auxiliary Income - Student Housing	52,800	50,308	95.28%		52,800	46,493	88.05%	
ARPA Funding Lost Revenue	270,435	268,775	99.39%		0		0.00%	
OCF Gift for Ash Flat Tech Center	75,000	0	0.00%		0		0.00%	
2021 Carryover	152,450	0	0.00%		0		0.00%	
Total Unrestricted Revenues	8,737,405	8,720,629	99.81%		8,364,100	7,177,892	85.82%	
Expenses:								
Regular Salaries	4,499,000	3,348,912	74.44%		4,291,580	3,423,349	79.77%	
Extra Help Salaries	103,400	62,671	60.61%		121,800	45,648	37.48%	
Fringe Benefits	1,646,065	1,179,448	71.65%		1,595,060	1,246,213	78.13%	
Supplies & Services	1,515,515	1,380,895	91.12%		1,395,690	1,027,767	73.64%	
Travel	60,830	30,867	50.74%		64,905	11,725	18.06%	
Utilities	470,645	342,350	72.74%		415,920	339,545	81.64%	
Capital Outlay	52,550	92,795	176.58%		76,950	35,717	46.42%	
Bond Payments	358,500	302,320	84.33%		402,195	295,706	73.52%	
Loan Payments	30,900	0	0.00%		0		0.00%	
Total Unrestricted Expenditures	8,737,405	6,740,258	77.14%		8,364,100	6,425,670	76.82%	
Net Income or (Loss)		1,980,370				752,222		
Adjustment for ARPA/Indirect Funding *		(746,424)						
Adjusted Net Income or (Loss)		1,233,946						

College Monthly Calendar:

Previous Month	May 2022					Next Month »
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	2 (s) 6:00 PM Phi Theta Kappa Induction Ceremony (s) 6:00 PM Phi Theta Kappa Induction Ceremony	3 (f) 9:30 AM Foundation Board Meeting/Retreat (f) 9:30 AM Foundation Board Meeting/Retreat (f) 9:30 AM Foundation Board Meeting/Retreat	4	5 (m) 6:00 PM Gospel Singing Practice (m) 6:00 PM Gospel Singing Practice Classes End	6 (s) 9:00 AM Melbourne High School Technical Preview Day (p) 10:00 AM 2022 Primary & Run-Off Elections (p) 10:00 AM 2022 Primary & Run-Off Elections (p) 4:30 PM Pioneer Day Gospel Singing (p) 4:30 PM Pioneer Day Gospel Singing	7
	9 (p) 7:00 AM 2022 Primary & Run-Off Elections (p) 7:00 AM 2022 Primary & Run-Off Elections (s) 10:30 AM Capping and Pinning Practice (s) 12:00 PM Nursing Banquet	10 (p) 7:00 AM 2022 Primary & Run-Off Elections (p) 7:00 AM 2022 Primary & Run-Off Elections (p) 6:00 PM Capping and Pinning ARNEC Classes Begin	11 (p) 7:00 AM 2022 Primary & Run-Off Elections (p) 7:00 AM 2022 Primary & Run-Off Elections	12 (p) 7:00 AM 2022 Primary & Run-Off Elections (p) 7:00 AM 2022 Primary & Run-Off Elections Commencement	13 (p) 7:00 AM 2022 Primary & Run-Off Elections (p) 7:00 AM 2022 Primary & Run-Off Elections Final Grades Due	14 (p) 9:00 AM 2022 Primary & Run-Off Elections (p) 9:00 AM 2022 Primary & Run-Off Elections
	16 (p) 7:00 AM 2022 Primary & Run-Off Elections (p) 7:00 AM 2022 Primary & Run-Off Elections Begin Four Day Work Week	17 (p) 7:00 AM 2022 Primary & Run-Off Elections (p) 7:00 AM 2022 Primary & Run-Off Elections (m) 3:30 PM NADT's Little Mermaid (p) 5:00 PM Veritas Informational Dinner	18 (p) 7:00 AM 2022 Primary & Run-Off Elections (p) 7:00 AM 2022 Primary & Run-Off Elections (m) 3:30 PM NADT's Little Mermaid	19 (p) 7:00 AM 2022 Primary & Run-Off Elections (p) 7:00 AM 2022 Primary & Run-Off Elections (p) 7:00 PM GED Graduation	20 (p) 7:00 AM 2022 Primary & Run-Off Elections (p) 7:00 AM 2022 Primary & Run-Off Elections Last Day for Faculty	21 (p) 9:00 AM 2022 Primary & Run-Off Elections (p) 9:00 AM 2022 Primary & Run-Off Elections
	23 (p) 7:00 AM 2022 Primary & Run-Off Elections (p) 7:00 AM 2022 Primary & Run-Off Elections	24 (p) 6:30 AM 2022 Primary & Run-Off Elections (p) 6:30 AM 2022 Primary & Run-Off Elections (m) 4:30 PM NADT's Little Mermaid	25 (p) 8:00 AM 2022 Primary & Run-Off Elections (p) 8:00 AM 2022 Primary & Run-Off Elections (m) 3:30 PM NADT's Little Mermaid	26 (m) 8:00 AM Tri-County Board of Realtors Continuing Education Class (m) 5:00 PM NADT's Little Mermaid (m) 5:00 PM NADT's Little Mermaid (m) 5:00 PM NADT's Little Mermaid	27 (p) 4:30 PM NADT's Little Mermaid (p) 4:30 PM NADT's Little Mermaid (p) 4:30 PM NADT's Little Mermaid	28
	30 Memorial Day Holiday (Offices Closed)	31 (s) 9:00 AM ATT Live Review Classes Begin				